

ASX ANNOUNCEMENT

27 November 2020

**Chairman's Address to 8iP Emerging Companies Limited Annual General Meeting
(ASX: 8EC) (8EC or the Company)**

AGM 3pm AEDT 27 November 2020

Provided in accordance with Listing Rule 3.13.3

We are meeting today to decide whether to pass the 4 resolutions as set out in the Notice of Annual General Meeting and Explanatory Memorandum dated 27 October 2020.

Shareholders will note the passing of the resolutions comprising the Lanyon Proposal at the EGM held on 13 November 2020. The Board are grateful for shareholders supporting those resolutions.

Regarding implementation of the Lanyon Proposal:

- the 15% share placement and novation of the investment management agreement to Lanyon have been completed;
- the capital consolidation has taken effect (on the basis of the consolidation ratio of 41 to 1) and new holding statements are in the process of being despatched to shareholders; and
- the 15% share buy-back will be announced next week, with the buy-back offer document to be sent to shareholders in early December.

I would also like to thank Kerry Series for his service as a Director. Kerry retired from the Board on 25 November 2020 and I am very grateful for his support and advice over the 5-year period he was a director.

Now, proceeding with the business at hand, there are three ordinary resolutions before shareholders and one special resolution. The ordinary resolutions relate to: (i) the adoption of the remuneration report; (ii) re- election of myself as a director; (iii) and the election of David Prescott as a director, having been first appointed a director in March this year. The special resolution seeks approval to change the Company's Constitution to reflect changes made to the ASX Listing Rules regarding restricted securities.

Subject to the Listing Rules, all of the Directors of the Company intend to vote all shares held or controlled by them in favour of the Resolutions.

Jonathan Sweeney
Non-Executive Chairman