

ASX ANNOUNCEMENT

11 November 2020

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

8IP EMERGING COMPANIES LIMITED (ASX: 8EC) UPDATED TRANSACTION TIMETABLE

Further to the announcement dated 5 November 2020, 8IP Emerging Companies Limited (**8EC** or the **Company**) advises that the indicative timetables included in the 8EC Notice of Meeting and Explanatory Memorandum dated 15 September 2020 are amended and replaced by the following:

1.3 Indicative timetable

An indicative timetable for the Proposal is set out below, these dates are subject to change:

Step	Date
Buy-back offer	November 2020
Record date for the Buy-Back	A date to be determined which is after the Meeting
Shareholder meeting	13 November 2020
The Novation	13 November 2020
Lanyon right to appoint one further director of 8EC	13 November 2020
The Placement	17 November 2020
The Consolidation	19 November 2020
Prospectus filed with ASIC	11 December 2020
Application for re-compliance with Chapters 1 and 2 filed with ASX	11 December 2020
Closing date of the Buy-Back Offer	11 December 2020
Capital Raising offer period commences	18 December 2020

Capital Raising offer period closes	29 January 2021
Settlement	2 February 2021
Issuance of Shares under the Capital Raising	4 February 2021

1.6 Indicative timetable

If the Essential Resolutions are passed, the Consolidation will take effect in accordance with the following timetable (as set out in Appendix 7A (paragraph7) of the ASX Listing Rules):

Action	Date
Company sends out Notice of Meeting	15 September 2020
Company tells ASX that Shareholders have approved the Consolidation	13 November 2020
Effective date of Consolidation	19 November 2020
Last day for pre-Consolidation trading	20 November 2020
Post-Consolidation trading starts on a deferred settlement basis	23 November 2020
Last day for Company to register transfers on a pre-Consolidation basis (record date)	24 November 2020
First day for Company to send notice to each Shareholder of the change in their details of holdings	25 November 2020
First day for the Company to register Shares on a post-Consolidation basis and first day for issue of holding statements	
Change of details of holdings date. Deferred settlement market ends	1 December 2020
Last day for Shares to be entered into Shareholders' security holdings	
Last day for the Company to send notices to each holder of the change in their details of holdings	

1.7 Proposed Timetable

The indicative timetable for the Buy-Back is:

Event	Date
General Meeting to approve the Buy-Back	13 November 2020

Record Date for participation in Buy-Back	A date to be determined which is after the Meeting
Despatch of Buy-Back documentation to Shareholders	During November 2020 (following the Meeting)
Completion of Buy-Back	11 December 2020

Each of the dates in the above timetables are indicative only and are subject to change.

Shareholders will continue to be advised of further developments via ASX announcements.

This announcement has been authorised for release by the Board of 8EC.

On behalf of the Board
Laura Newell
Company Secretary

For further information, please contact Mr Jonathan Sweeney by telephone on +61 2 9290 9600 or by email at enquiry@8ip.com.au